

# THE OSGOODE CERTIFICATE IN **SECURITIES LAW AND PRACTICE**

**50% off for  
Newly Licensed**  
(Licensed within the  
past 2 years)

A deeper learning experience for all professionals, certificates are intensive, practice-based programs taught by faculty with real-world experience.

- **The Intensive Course in Canadian Securities Law and Practice**  
January 26, February 2, 9 and 16, 2022: Online, Live  
April 6 – 7, 2022: Online Replay
- **Fundamentals of U.S. Securities Law**  
Available On Demand
- **Derivatives Law and Practice**  
March 3 and 4, 2022: Online, Live  
April 20 and 21, 2022: Online Replay
- **The Intensive Short Course on Equity Financing Transactions**  
Available On Demand

## ADVISORY BOARD

**Charlotte Bell**  
Senior Policy Counsel,  
General Counsel's Office, TMX

**Andrew Foley**  
Paul, Weiss, Rifkind, Wharton &  
Garrison LLP (New York)

**Esther Hong**  
Associate General Counsel,  
Legal Services, OPTrust

**Nadeem Siddiq**  
Senior Legal Counsel, Scotiabank

**Grant Vingoe**  
Chair and Chief Executive Officer,  
Ontario Securities Commission

**John Wilkin**  
Blake, Cassels & Graydon LLP

**Heather Zordel**  
Gardiner Roberts LLP



These programs count towards the **Osgoode Certificate in Securities Law and Practice**. Combine these courses to earn a valuable and noteworthy credential in securities law. **See details inside.**

Register today at:  
[osgoodepd.ca/securities-law](https://osgoodepd.ca/securities-law)



# Complete 4 courses within 2 years to earn the Osgoode Certificate in Securities Law.

The unique **Certificate in Securities Law and Practice** will take your career and practice to the next level. Designed and delivered by leading securities law experts from Canada and the U.S., the curriculum will give you the fundamentals you need to rapidly improve your knowledge base and skill set. Intensive content spread over 4 courses, you will receive a comprehensive and valuable foundation in Canadian and American securities law, derivatives, and equity financing.

## CERTIFICATE REQUIREMENTS:

You have 2 years to attend and complete the required courses and successfully pass an online assessment.

The modular design of the Certificate allows you to customize your learning and take programs when and how you want to. Make your continuing legal education count.

The Certificate in Securities Law and Practice consists of the following courses:

- **The Intensive Course in Canadian Securities Law and Practice**
- **Fundamentals of U.S. Securities Law**
- **Derivatives Law and Practice**
- **The Intensive Short Course on Equity Financing Transactions**

Designed to provide a curriculum-based learning platform, this Osgoode Certificate will provide professionals in the securities law field with the opportunity to:

- Deepen their knowledge of the relevant legislation, regulations, instruments, and rules
- Enhance their skills across core competencies in the critical areas of securities practice
- Acquire a crucial understanding of different types of securities transactions and the steps and documentation involved
- Obtain familiarity with the economic and business considerations that underlie securities transactions and regulations in Canada
- Gain a solid footing on issues in U.S. securities law that impact practice in Canada, as well as vital topics in derivatives on a national and international level

Register today at:

[osgoodepd.ca/  
securities-law](https://osgoodepd.ca/securities-law)

Each course in the certificate features a faculty of top lawyers drawn from various specialties in securities legal practice, sharing their substantive knowledge and practical guidance in this demanding and technical field.

# Program-specific Details

## Who Should Attend

- Junior and mid-level associates practicing in corporate and securities law
- Lawyers who want to develop their securities law expertise
- Investment dealers and advisors
- Corporate executives
- Finance professionals
- Civil litigators who practice securities litigation
- Regulators

## Advisory Board

### Charlotte Bell

Senior Policy Counsel,  
General Counsel's Office, TMX

### Andrew Foley

Paul, Weiss, Rifkind, Wharton &  
Garrison LLP (New York)

### Esther Hong

Associate General Counsel,  
Legal Services, OPTrust

### Nadeem Siddiq

Senior Legal Counsel, Scotiabank

### Grant Vingoe

Chair and Chief Executive Officer,  
Ontario Securities Commission

### John Wilkin

Blake, Cassels & Graydon LLP

### Heather Zordel

Gardiner Roberts LLP

Register today at:

[osgoodepd.ca/  
securities-law](https://osgoodepd.ca/securities-law)

## The Intensive Course in Canadian Securities Law and Practice

January 26, February 2, 9 and 16, 2022  
April 6 – 7, 2022 (*Online Replay*)

It is challenging to build expertise and stay current in securities law. Rules and regulations are complex and frequently changing. New industry and regulator initiatives continue to emerge and there is a myriad of special rules across the country that can be confusing. As a legal professional who practices or advises on securities law or related matters, it is imperative you keep current and build comprehensive expertise in this area.

This unique, four-part program, developed by experts in securities law, will give you a comprehensive and practical understanding of current Canadian securities law and practice, and give you the solid foundation you need to thrive in this demanding and rewarding space.

### What You'll Learn

- Principal elements of securities regulation across Canada
- Types of securities that can be offered through private placements
- Exemption criteria for private placements across Canada
- Current and emerging trends in securities litigation and enforcement
- How to prepare the documentation for a public offering: key considerations
- Tackling what you need to know in public mergers and acquisitions – arrangements and new rules for takeover bids
- Comprehending corporate governance essentials and best practices for public companies in the securities context
- Addressing ethics and professionalism issues in securities law practice
- Synthesizing the key basics of investment funds and registration

**Fee Per Delegate:** \$1,495 plus tax

*Newly licensed professionals within the past 2 years receive 50% off the regular program fee.*

**Eligible CPD Hours – LSO (ON):** 13h CPD  
(11h 15m Substantive; 1h 45m Professionalism)

## Fundamentals of U.S. Securities Law

Available On Demand

Canada's financial system is intricately entwined with the U.S. If you practice law or work in the securities field, you must understand essential American regulations and laws.

This intensive OsgoodePD program provides a highly practical and useful overview of U.S. securities law, in a convenient live and interactive online format. It is aimed at professionals who are looking to expand and refresh their knowledge of U.S. securities law, while also providing newer practitioners with the critical base they need to understand this demanding and complex regulatory environment. Gain a critical perspective from top lawyers practicing on both sides of the border.

### What You'll Learn

- Differences and similarities between U.S. and Canadian securities law
- The role, composition, organization and division of the Securities and Exchange Commission (SEC) and the Commodity Futures Trading Commission (CFTC)
- What Canadian issuers need to know about private placements in the U.S.
- How to register public offerings, including form requirements
- Key listing and continuous reporting rules and regulations
- Considerations for mergers and acquisitions in the context of U.S. corporate and securities law
- Responsibilities of Canadian and U.S. counsel in cross-border securities transactions
- Rules and regulations pertaining to securities intermediaries
- Recent trends in U.S. securities class action litigation and regulatory enforcement with relevance to Canada

**Fee Per Delegate:** \$795 plus tax

*Newly licensed professionals within the past 2 years receive 50% off the regular program fee.*

**Eligible CPD Hours – LSO (ON):** 6h 50m CPD  
(6h Substantive; 50m Professionalism)

## Derivatives Law and Practice

March 3 and 4, 2022

April 20 and 21, 2022 (Online Replay)

The global derivatives market is vast and infinitely complex, and the number of corporations, financial institutions, and asset managers turning to these financial instruments to better manage risk and increase returns continues to grow.

This OsgoodePD program is a unique opportunity to acquire skills and understanding in the key elements of these critical financial contracts, while also delving into latest new developments in this complex and evolving field.

### What You'll Learn

#### Day 1: Fundamentals of Derivatives

- Practical and comprehensive overview of derivatives: what they are, how they are structured, and how they are used
- Understanding the application of derivatives in trading, hedging and arbitrage
- The central counterparty clearing system and how it operates
- Trade reporting, and margin requirements
- ISDA Master Agreements: understanding key documents

#### Day 2: Derivatives – Advanced Issues, Regulatory Updates and New Developments

- Important updates in over-the-counter (OTC) regulatory reform and implementation
- Essential update on the taxation of derivatives and crucial considerations
- Understanding key regulatory reforms
- Focused, practical discussion on the new security-based swaps (SBS) provisions coming into force under the *Dodd-Frank Act* in November 2021

**Fee Per Delegate:** \$1,295 plus tax

**Each Day Separately:** \$695 plus tax

*Newly licensed professionals within the past 2 years receive 50% off the regular program fee.*

**Eligible CPD Hours – LSO (ON):** 10h 35m CPD (9h 30m Substantive, 1h 5m Professionalism)

## The Intensive Short Course on Equity Financing Transactions

Available On Demand

Capital markets are surging, and the number of IPOs are on the rise. Your client's business strategy may depend on successful equity financing.

Developed with leading experts, this practical OsgoodePD program was designed to give you the skills and confidence you need in this vital area of securities and corporate law. Using current, real-life examples, you will learn how to navigate through the complex maze of regulations and rules affecting equity financings and examine the array of different strategies, options, and types of transactions available.

### What You'll Learn

- Key business drivers for raising equity capital over the business cycle
- Typical structures of an initial and second round equity financing, including pre-IPO rights (governance, registration rights)
- Strategies when preparing the issuer for an IPO, including: a review of the technical regulatory requirements and process, liability and marketing the IPO
- Current trends in IPO practice
- Post-IPO equity financings, including:
  - the short form prospectus system and short form offerings
  - private placements and PIPE (private investment in public equity) financings
- How to use base shelf prospectus as an efficient platform, including review of regulatory framework and rise of at-the-market offerings
- Considerations for financing large or significant acquisitions
- Strategies when using subscription and instalment receipts

**Fee Per Delegate:** \$795 plus tax

*Newly licensed professionals within the past 2 years receive 50% off the regular program fee.*

**Eligible CPD Hours – LSO (ON):** 7h 5m CPD (6h 20m Substantive; 45m Professionalism)

*“The Osgoode Certificate in Canadian Securities Law and Practice is aimed at giving a participant the tools to succeed in practice. The breadth of topics addressed and the depth of experience of the faculty practitioners allow an attendee to see how the subject matter is applied to real world transactions. After completing the certificate I feel that my skillset and confidence have grown as well as my comfort level with transactions has increased.”*

**Kevin R. Fernandes**

Mergers & Acquisitions, KMB Law

**Register today at:**  
[osgoodepd.ca/  
securities-law](https://osgoodepd.ca/securities-law)

# Registration Details

**Fees include** online attendance, electronic materials, technical support and 120-day online access to recorded content. Group discounts, special rates and financial assistance are available. For details, visit <https://osgoodepd.ca/professional-development/fees-policies/>.

## Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

## Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 21 days prior to the program date. If a cancellation request is made with less than 21 days notice, a \$150 administration fee will apply. No other refund is available.

## For Further Program-Related Information, Please Contact:

Stephen Ahad, Program Lawyer at 647.459.1054 or email [sahad@osgoode.yorku.ca](mailto:sahad@osgoode.yorku.ca)

---

## Certificate of Program Completion

All sessions of the four courses constituting the Certificate must be completed within a two-year period, and you must also successfully pass an online, multiple choice final examination with questions drawn directly from the course materials. You will have one month to successfully pass the examination once receiving access and will be able to retake it until achieving the pass mark or better.

Please contact [osgoodepd@osgoode.yorku.ca](mailto:osgoodepd@osgoode.yorku.ca) once you have completed all four courses to receive instructions for taking the final examination.

**NOTE:** Delegates who took the **OPD Intensive Short Course on the Toronto Stock Exchange and TSX Venture Exchange** in 2019, 2020, or 2021 are not required to attend the **Equity Financing Transactions** program in order to complete the Certificate.

---

## 4 Convenient Ways to Register



Mail



Online



Fax



Call

Register today at:

[osgoodepd.ca/securities-law](https://osgoodepd.ca/securities-law)



OsgoodePD has been approved as an Accredited Provider of Professionalism Content by the LSO.



OsgoodePD programs may be eligible for CPD/MCLE credits in other Canadian and US jurisdictions. To inquire about credit eligibility, please contact [cpd@osgoode.yorku.ca](mailto:cpd@osgoode.yorku.ca).

*“Great program. Very detailed and provides sufficient background information to comprehend the technical terms.”*

Participant from a recent **Derivatives Law and Practice** program

*“Very comprehensive... and the materials will be a valuable reference in the future.”*

Participant from a recent **Fundamentals of U.S. Securities Law** program

*“Excellent subject matter... timely, informed and articulate.”*

Participant from a recent OPD securities law program

*“Excellent speakers and well-organized presentations.”*

Participant from a recent **Canadian Securities Law and Practice** program