

10TH ANNUAL

RECENT DEVELOPMENTS AND COMPLEX ISSUES IN PROPERTY & EQUALIZATION



PROGRAM CHAIRS

William H. Abbott
MacDonald & Partners LLP

George Karahotzitis
Thomson Rogers

REGISTRATION OPTIONS

June 10, 2021:

Online – Live, interactive
9:00 a.m. – 4:30 p.m. ET

OR

July 15, 2021:

Online Replay
9:00 a.m. – 4:30 p.m. ET

Can't make the date?
Registration includes 120-day
unlimited, online access to the
recorded program.

The pandemic has changed family law. Let us get you through this and prepare you for the future.

A faculty of senior judges and practitioners will give you the expert guidance you need on the most critical property and equalization issues, including:

- Lessons from *Serra* and figuring out the new normal as we emerge from COVID
- Putting things on hold: restraining, preservation orders and interlocutory injunctions
- **Critical case law update** – the key cases you need to know, and why
- Perils of electronic evidence in the age of virtual hearings

DON'T MISS! A View from the Bench + Trenches:

Join experienced judges and counsel for a candid and engaging discussion on current issues and emerging trends.

Register today at:

[osgoodepd.ca/
property](https://osgoodepd.ca/property)

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Recent Developments and Complex Issues in Property & Equalization

The law continues to evolve in the high stakes game of property and equalization. The impact of COVID-19 on business and property valuations has made this already challenging arena a lot messier.

Mistakes at any stage of the proceedings can be critical and costly – both professionally and personally. Get the information and strategies you need to **advise with confidence**.

Now in its 10th year, there is a reason why this has become the **must attend** family law program in property and equalization. Benefit from expert, in-depth analysis of the critical issues currently confronting the bar, together with practical guidance on how to deal with them.

Topics Include

- Post-pandemic property and business valuation
- Tax tips and other practical strategies to maximize what your client keeps and minimize what they pay
- Enforcing property issues in foreign jurisdictions
- Protecting yourself (and your clients) in the new normal of legal practice
- Advocacy in the era of the virtual hearing – what the Court wants (and doesn't want) to see and hear

Who Should Attend

- Family Lawyers
- General practitioners whose practice includes family law
- Law Clerks

Register today at:

osgoodepd.ca/property

Agenda

9:00 a.m.

Welcome from the Chairs

William Abbott

MacDonald & Partners LLP

George Karahotzitis

Thomson Rogers

9:10 a.m.

Critical Case Law Update

Aaron Franks

Epstein Cole LLP

Gary Joseph

MacDonald & Partners LLP

The law around property & equalization issues continues to develop at a rapid pace. In this opening session, our experts will provide an *in-depth* review of some of the most important cases of the past year and discuss their likely impact, including emerging trends and what is to come.

10:00 a.m.

What A Difference A Day Makes: Property Valuation & Division Post-COVID

Matthew Krofchick,
CPA, CMA, CBV, CMC, CFF

Krofchick Valuations

Lorne Wolfson

Torkin Manes LLP

A year into the economic turmoil created by COVID, legal professionals and the Court continue to grapple with how to value business and properties. Join an experienced counsel and valuator as they take you through some of the most critical issues, including:

- Lessons from *Serra*
- Business and property valuation post-pandemic – what you need to look out for and why
- Update on other complex and vexing valuation challenges

10:50 a.m.
Health Break

11:05 a.m.

Taxes in 2021: Tax Tips and Other Practical Strategies to Maximize What Your Client Keeps (and Minimize What They Pay)

Marie-Eve Heming
Thorsteinssons LLP

Paula White, CPA, CA, CBV
White & Lewis

- Property transfers: tax consequences counsel need to be aware of and how to deal with them
- What are “attribution rules” and what can they mean for your client?
- Tax implications of cost awards
- Strategies for dealing with executive compensation benefits

12:00 p.m.
Lunch Break

1:00 p.m.

Putting on the Brakes After a Break-Up: Interlocutory Injunctions, Preservation and Restraining Orders

Ren Bucholz
Paliare Roland Rosenberg Rothstein LLP

The Hon. Justice Llana Nakonechny
Superior Court of Justice

Avra Rosen
C.S. Rosen Sack LLP

- The tests and evidence required to obtain one of these orders
- How to make your case – what the Court needs from counsel
- Strategies for protecting and enforcing property issues in foreign jurisdictions

1:45 p.m.

Protecting Yourself (and Your Clients): Essential Practice Tips

Yvonne Bernstein
Litigation Director & Counsel, LAWPRO

COVID has transformed the way legal professionals practice. Remote offices, online services and other major shifts are going to be with us for many more months.

Get expert and essential guidance on how to avoid potential COVID-19 malpractice claims, together with practice management issues and strategies for the *new normal* of legal services.

2:15 p.m.
Health Break

2:30 p.m.

Perils (and Upsides) of Electronic Evidence

Andrew Chris & Joanna Hunt-Jones
Normandin Chris LLP

Text messages, emails and social media postings have become leading sources of evidence in family law disputes. Virtual hearings have only increased the Court’s reliance upon electronic evidence... but not without some challenges. As Justice McGee’s recent decision in *Lenihan v. Shankar* confirms, both counsel and the Court must be wary of “spoofed” evidence. Drill down on some of the issues and how to avoid them.

3:15 p.m.

A View from the Bench and Trenches

The Hon. Justice Jasmine Akbarali
Superior Court of Justice

The Hon. Justice Manjusha Pawagi
Ontario Court of Justice

The Hon. Justice Llana Nakonechny
Superior Court of Justice

The Hon. Justice Stanley B. Sherr
Ontario Court of Justice

Cheryl Goldhart
Goldhart & Associates

Julie K. Hannaford
J. K. Hannaford Barristers

Lorne Wolfson
Torkin Manes LLP

Join experienced judges and senior counsel for a candid and engaging discussion on current issues and evolving trends.

4:30 p.m.
Program Concludes



“Struck the right note for senior counsel and those less familiar with family law concepts. Complex issues well explained and clarified.”

Elisabeth Sachs
Elisabeth Sachs Law Office

Chairs

William Abbott
MacDonald & Partners LLP

George Karahotzitis
Thomson Rogers

Faculty Includes

The Hon. Justice
Jasmine Akbarali
Superior Court of Justice

Cheryl Goldhart
Goldhart & Associates

The Hon. Justice
Manjusha Pawagi
Ontario Court of Justice

Julie K. Hannaford
J. K. Hannaford Barristers

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Registration Details

Fee per Delegate: \$545 plus HST

Newly licensed (2018 – Present): \$272.50 plus HST

Fees include attendance and program materials. Group discounts are available. Visit www.osgoodepd.ca/group-discounts for details. Please inquire about financial assistance.

Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 14 days prior to the program date. If a cancellation request is made with less than 14 days notice, a \$75 administration fee will apply. No other refund is available.



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