

Support issues have never been more complicated. Mistakes can be critical – and costly. Get what you need to advise with confidence.

In **one intensive day** get in-depth, current and expert guidance on those challenging support issues, including:

- Making the most of your Motion to Change (... and strategies for defeating one)
- "How to Guide" for successfully challenging an Income Report
- Post Michel v Graydon and Colucci, implications for retroactive support claims in 2021 and beyond
- Critical Case Law Update: the key cases from the past year and what they mean for your clients

PLUS: View from the Bench & Trenches: Hear from judges and senior counsel about the key issues facing the family law bar, including valuable tips when conducting virtual proceedings.

William Abbott MacDonald & Partners LLP

George Karahotzitis Thomson Rogers

REGISTRATION OPTIONS

- Wednesday, November 10, 2021: 9:00 a.m. – 4:00 p.m. ET Online, Live
- Friday, December 10, 2021: 9:00 a.m. – 4:00 p.m. ET Online Replay

Can't make the date? Registration includes 120-day unlimited, online access to the recorded program.

Register today at:

osgoodepd.ca/ childandspousal









11[™] ANNUAL RECENT DEVELOPMENTS IN Advanced Issues in Child and Spousal Support

Post-COVID, the already complex world of child and spousal support is a whole new game.

Are you ready?

This annual *OsgoodePD* program is a must attend event for the family law bar. Not just a quick summary of current issues, you will get an **in-depth analysis** of the critical challenges together with **real-world applications** and **strategies** from senior family law judges, lawyers and professional valuators.

Join the experts as they delve into the challenges and provide you with **solutions** to the issues you and your clients grapple with daily.

Topics Include

- Building the successful income imputation case (including guidance on how to effectively employ secondary sources)
- ZOOM advocacy is here to stay. What the Court wants (and doesn't want) to see and hear from counsel
- $\boldsymbol{\cdot}$ Motions to Change: successful strategies and pitfalls to avoid
- Income Reports how to identify and exploit potential weaknesses

Who Should Attend

- Family Lawyers
- · Other legal professionals who practice family law
- · General practitioners whose practice includes family law

Register today at:

osgoodepd.ca/childandspousal

Agenda

9:00 a.m.

Welcome from the Chairs

William H. Abbott

MacDonald & Partners LLP

George Karahotzitis

Thomson Rogers

9:10 a.m.

Critical Case Law Update

Aaron Franks

Epstein Cole LLP

Gary S. Joseph

MacDonald & Partners LLP

The law around child and spousal support issues continues to develop at a rapid pace. In this opening session, our experts will provide an in-depth review of some of the most important cases of the past year and discuss their likely impact.

10:00 a.m.

Making it Count: Income Determination and Imputation

Andrew Freedman, CPA, CA•IFA, CBV, ASA

Managing Director, Dispute Consulting, Duff & Phelps Canada Limited

Melanie A. Larock

Thomson Rogers

- Strategies for determining income for the self-employed and under-employed
- How to build (or challenge) your imputation case, including guidance on how to use extrinsic materials
- Navigating the murky waters of parental loans and gifts

10:45 a.m.

Health Break

Mastering the Motion to Change

The Hon. Justice Andrea Himel

Superior Court of Justice

Heather L. Hansen, C.S.

McCarthy Hansen & Company LLP

Ch-ch-ch-changes. Turn and face the strange....

As we emerge from the uncertainties of COVID, Motions to Change will continue to dominate the family law court dockets. Drill down on what you need to effectively advance or defend a Motion to Change.

12:00 p.m.

Lunch Break

1:00 p.m.

Retroactive Child Support: Where We are at in 2021 and Beyond

Cheryl Goldhart

Goldhart & Associates

Peter Mennie

Legacy Tax + Trust Lawyers

In *Michel v Graydon* and *Colucci v Colucci*, the Supreme Court of Canada grappled with the thorny issue of retroactive child support. Hear from counsel in these decisions about:

- What is the (new?) state of the law and what do these decisions mean for your clients?
- Ongoing obligations for payors regarding financial disclosure
- Practical guidance for counsel bringing or defending applications for retroactive support, including:
- Assessing whether to bring a claim
- What evidence/materials do you need to advance a claim?
- How to identify and avoid the pitfalls
- Outstanding legal questions post Colucci and Michel v Graydon

1:45 p.m.

"How-to-Guide" for Challenging an Income Report

Shelly Kalra

Kalra Family Law

Paula White, CPA, CA, CBV

Managing Partner, White & Lewis

Income Reports can make or break a support claim. Get the Court, counsel and valuator's insights on how to effectively challenge an Income Report (and strategies for ensuring your client's report will succeed).

2:30 p.m.

Health Break

2:45 p.m.

Family Law Practice Post-COVID: Returning to the "New Normal"

Yvonne Bernstein

Litigation Director & Counsel, LAWPRO

COVID-19 has had a huge impact on how legal professionals practice. With the rush to adapt to remote offices and online client services, some things may have fallen through the cracks. Get expert guidance on how to avoid potential "COVID-19 malpractice claims" and practice management issues and strategies for the new normal of legal services.

3:15 p.m.

View from the Bench and the Trenches

The Hon. Justice Andrea Himel

Superior Court of Justice

The Hon. Justice Marvin Kurz

Superior Court of Justice

The Hon. Justice Tami L. Waters

Superior Court of Justice

Charu Chande

J K Hannaford Barristers

Heather L. Hansen, C.S.

McCarthy Hansen & Company LLP

Judith Nicoll

McInnis & Nicoll

An interactive Q&A with judges and senior family law practitioners. Hear from experienced judges about what they want (and don't want) to hear and see from advocates.

This interactive forum will also give you the opportunity to ask the experts about other challenging issues you are facing, get practice tips and more.

4:00 p.m.

Program Concludes

Past attendees say it best:

Struck the right note for senior counsel and those less familiar with family law concepts. Complex issues well explained and clarified.

Elisabeth SachsElisabeth Sachs Law Office

Chairs

William H. Abbott MacDonald & Partners LLP George Karahotzitis Thomson Rogers

Faculty

The Hon. Justice Andrea Himel Superior Court of Justice

The Hon. Justice Marvin Kurz Superior Court of Justice

The Hon. Justice Tami L. Waters Superior Court of Justice

Yvonne Bernstein Litigation Director & Counsel, **LAWPRO**

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Shelly Kalra Kalra Family Law

Melanie A. Larock Thomson Rogers

Peter Mennie Legacy Tax + Trust Lawyers

Judith Nicoll McInnis & Nicoll

Paula White, CPA, CA, CBV Managing Partner, White & Lewis

Registration Details

Fee Per Delegate: \$595 + TAX

Newly Licensed*: 50% off regular price + TAX

*This fee applies to newly licensed professionals within the past 2 years

Fees include attendance and electronic program materials. Group discounts are available. Visit www.osgoodepd.ca/ group-discounts for details. Please inquire about financial assistance.

Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osqoode Hall Law School's liability is limited to reimbursement of paid fees.

Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 14 days prior to the program date. If a cancellation request is made with less than 14 days notice, a \$75 administration fee will apply. No other refund is available.



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Eligible CPD Hours - LSO (ON): 5h 50m CPD (3h 50m Substantive; 2h Professionalism).



This program is approved for LAWPRO Risk Management Credit.

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11th Annual Recent Developments in Advanced Issues in Child and Spousal Support

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