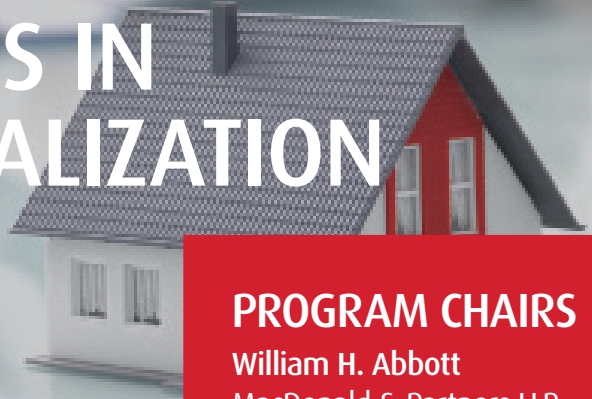


11<sup>TH</sup> ANNUAL

# RECENT DEVELOPMENTS AND COMPLEX ISSUES IN PROPERTY AND EQUALIZATION



## PROGRAM CHAIRS

William H. Abbott  
MacDonald & Partners LLP

George Karahotzitis  
Thomson Rogers

## REGISTRATION OPTIONS

May 25, 2022:

Online – Live, interactive  
9:00 a.m. – 4:30 p.m. ET

OR

June 23, 2022:

Online Replay  
9:00 a.m. – 4:30 p.m. ET

*Can't make the date?*

*Registration includes 120-day  
unlimited, online access to the  
recorded program.*

The pandemic has changed family law.  
Move forward with the key knowledge and  
skills you need to succeed.

Spend a day with experienced judges, senior counsel and valuation experts and acquire the expert guidance you need on the most critical property and equalization issues, including:

- Break-ups and bitcoin: cryptocurrency and other challenging assets in family law proceedings
- **Critical Caselaw Update** – the key cases from the past year you need to know and why
- “Til Death Do Us ... Pay?” Estate issues in Family Law
- Impact of COVID subsidies on business valuations

**DON'T MISS! A View from the Bench & Trenches:**

Judges and counsel engaging in a candid discussion on current issues and evolving trends.

Register today at:

[osgoodepd.ca/  
property](https://osgoodepd.ca/property)



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# Recent Developments and Complex Issues in Property and Equalization

Property and equalization continues to be complex and messy. The impact of COVID on business and property valuations adds another level of challenge.

Mistakes and missteps can be critical and costly. Get the latest information and strategies you need to advise and practice with confidence.

Now in its 11<sup>th</sup> year, there is a reason why this has become the **must attend** family law program in property and equalization. This is not a quick summary of the issues. Focused on the practical, this is CPD you can reference – over and over – with immediate and pragmatic application.

Benefit from expert, in-depth analysis of the critical issues currently confronting the bar, together with practical guidance on how to deal with them.

## Topics Include

- Business and property valuation post-pandemic – what you need to look out for and why
- Residential real estate appraisals: understand the nuances of how to read an appraisal report, including how to recognize and deal with glaring errors
- Legal practice post-pandemic: old and new strategies to navigate the new normal
- Practice tips for enforcing judgments in other jurisdictions
- Cryptocurrency: practical guidance for how to trace, value and exercise on a judgement

## Who Should Attend

- Family Lawyers
- General practitioners whose practice includes family law
- Law Clerks

Register today at:

[osgoodepd.ca/property](https://osgoodepd.ca/property)

## Agenda

9:00 a.m.

### Welcome from the Chairs

**William Abbott**

MacDonald & Partners LLP

**George Karahotzitis**

Thomson Rogers

9:10 a.m.

### Critical Case Law Update

**Aaron Franks**

Epstein Cole LLP

**Gary Joseph**

MacDonald & Partners LLP

**Adam Prewer**

Epstein Cole LLP

In this opening session, our experts will provide an in-depth review of some of the most important cases of the past year and discuss how they may impact your practice.

10:00 a.m.

### Break-Ups and Bitcoin: Cryptocurrency and Other Challenging Assets in Family Law Proceedings

**Maureen Edwards**

McCarthy Hansen & Company LLP

**Matthew Krofchick, CPA, CMA, CBV, CMC, CFF, FDRP-Val**

Krofchick Valuations

**Vicky M. Ringuette**

Vicky M. Ringuette

Bitcoin and other cryptocurrency continue to make headlines and confound family law lawyers. Our multidisciplinary panel will take you through the key issues including:

- How people are using these mediums to hide assets and strategies for uncovering them
- Practical guidance for how to trace, value, and exercise on a judgement

10:45 a.m.

Health Break

11:00 a.m.

### Impact of COVID Subsidies on Business Valuations

**Farley J. Cohen, MBA, FCPA, FCA, CIRP, FCBV, ASA, CFF, FCI Arb**  
Cohen Hamilton Steger & Co. Inc.

**Judith M. Nicoll**  
McInnis & Nicoll

2+ years into the economic turmoil created by COVID legal professionals and the Courts continue to grapple with how to value business and properties. Join experienced counsel and valuers as they take you through some of the most critical issues, including:

- Business and property valuation post-pandemic – what you need to look out for and why (including how to treat CERB subsidies)
- Update on other complex and vexing valuation challenges

12:00 p.m.

### Lunch Break

1:00 p.m.

### Following the Trail: Untangling Property Issues Outside of Ontario

**Robert M. Halpern**  
Halpern Law Group

**Meysa Maleki**  
Maleki Barristers

- Strategies for advancing and defending out of province property claims
- How to investigate claims in other jurisdictions
- Identifying, tracing and proving assets located outside of Canada

- Practice tips for enforcing judgments in other jurisdictions

1:45 p.m.

### The Legal Practice Post-Pandemic: Old and New Strategies

**Yvonne Bernstein**  
Litigation Director & Counsel, LAWPRO

COVID has transformed the way legal professionals practice.

As we return to the office and to in-person hearings, online services and other major pandemic practice shifts are going to remain with us for many more months.

Get essential practice management guidance and strategies for navigating the “*new normal*” of legal services.

2:15 p.m.

### Health Break

2:30 p.m.

### “Til Death Do Us ... Pay?” Estate issues in Family Law

**Susannah Roth**  
O’Sullivan Estate Lawyers

**Jennifer L. Wall**  
Harrison Pensa LLP

Expert guidance on the critical but oft over-looked estate issues that can wreak havoc down the road.

This discussion will include a review of the recent amendments to the *Succession Law Reform Act* will revocation upon marriage provisions and the implications.

3:00 p.m.

### Navigating Residential Real Estate Appraisals

**Avra Rosen, C.S.**  
Rosen Sack LLP

- Understand the nuances of how to read an appraisal report, including how to recognize and deal with glaring errors.
- Why a letter of opinion is not sufficient
- Key evidence that the appraiser needs to secure
- Why counsel *should not* rely on the midpoint for value purposes (and the exceptions)

3:45 p.m.

### View from the Bench and Trenches

**The Hon. Justice Kendra Coats**  
Superior Court of Justice

**The Hon. Justice E. Llana Nakonechny**  
Superior Court of Justice

**The Hon. Justice Jamie K. Trimble**  
Superior Court of Justice

**Cheryl Goldhart**  
Goldhart & Associates

**Heather Hansen, C.S.**  
McCarthy Hansen & Company LLP

Join experienced judges and senior counsel for a candid and engaging discussion on current issues and evolving trends.

4:30 p.m.

### Program Concludes



“Struck the right note for senior counsel and those less familiar with family law concepts. Complex issues well explained and clarified.”

**Elisabeth Sachs**  
Elisabeth Sachs Law Office

## Chairs

**William Abbott**  
MacDonald & Partners LLP

**George Karahotzitis**  
Thomson Rogers

## Faculty Includes

**The Hon. Justice  
Kendra Coats**  
Superior Court of Justice

**Robert M. Halpern**  
Halpern Law Group

**The Hon. Justice  
E. Llana Nakonechny**  
Superior Court of Justice

**Heather Hansen, C.S.**  
McCarthy Hansen &  
Company LLP

**The Hon. Justice  
Jamie K. Trimble**  
Superior Court of Justice

**Gary Joseph**  
MacDonald & Partners LLP

**Matthew Krofchick,  
CPA, CMA, CBV, CMC, CFF**  
Krofchick Valuations

**Yvonne Bernstein**  
Litigation Director & Counsel,  
LAWPRO

**Meysa Maleki**  
Maleki Barristers

**Judith M. Nicoll**  
McInnis & Nicoll

**Farley J. Cohen,**  
MBA, FCPA, FCA, CIRP,  
FCBV, ASA, CFF, FCI Arb  
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**Adam Prewer**  
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**Jennifer L. Wall**  
Harrison Pensa LLP

## Registration Details

**Fee per Delegate: \$595 plus tax**

**Newly Licensed\*: 50% off regular rate plus tax**

*\*This fee applies to newly licensed professionals within the past 2 years*

Fees include attendance and program materials. Group discounts are available. Visit [www.osgoodepd.ca/group-discounts](http://www.osgoodepd.ca/group-discounts) for details. Please inquire about financial assistance.

### Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

### Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 14 days prior to the program date. If a cancellation request is made with less than 14 days notice, a \$75 administration fee will apply. No other refund is available.



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