

12TH ANNUAL

RECENT DEVELOPMENTS IN ADVANCED AND COMPLEX ISSUES IN PROPERTY AND EQUALIZATION

Property and equalization issues just keep getting more complicated. Know how to manage these challenges.

Spend a day with experienced judges and senior counsel and acquire the expert guidance you need on the most critical property and equalization issues, including:

- **Critical Caselaw Update** – the key cases from the past year you need to know and why
- Strategies for navigating bankruptcy and recessions
- Evidence for family lawyers – the good, the bad and the ugly
- Home Sweet Home (and when it's not): Guidance for key matrimonial home issues

DON'T MISS! the perennial favourite – ***A View from the Bench & Trenches:*** A candid and engaging panel with experienced judges and counsel about current issues and evolving trends.

PROGRAM CHAIRS

William H. Abbott
MacDonald & Partners LLP

George Karahotzitis
Thomson Rogers

REGISTRATION OPTIONS

April 13, 2023:
Online (Live)
9:00 a.m. – 4:15 p.m. ET

OR

May 10, 2023:
Online (Replay)
9:00 a.m. – 4:15 p.m. ET

Can't make the date?
Registration includes 120-day unlimited, online access to the recorded program.

Register today at:

[osgoodepd.ca/
property](https://osgoodepd.ca/property)

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Recent Developments in Advanced and Complex Issues in Property and Equalization

Property and equalization issues are increasingly complex. Mistakes and missteps can be critical and costly. Your clients are relying upon you to get it right.

Get the latest information and strategies you need to **advise with confidence**.

This is not a quick summary of the issues. Benefit from **expert, in-depth analysis** of the critical issues currently confronting the bar, together with practical guidance on how to deal with them.

Now in its 12th year, there is a reason why this has become the **must attend** family law program and the only one that focuses exclusively on property and equalization.

Topics Include

- Effects, if any, on a person's DOM deductions when they claim bankruptcy
- Exclusions, deductions and tracing challenges in 2023
- Best practices in preparing domestic contracts and negotiating settlement
- Key evidence tips for family law lawyers
- Deductions: standard of proof required and how to properly marshal the evidence to obtain the deduction

Who Should Attend

- Family law lawyers
- General practitioners whose practice includes family law
- Law Clerks
- Paralegals

Register today at:

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Agenda

9:00 a.m.

Welcome from the Chairs

William Abbott

MacDonald & Partners LLP

George Karahotzitis

Thomson, Rogers

9:10 a.m.

Critical Case Law Update (or Cases You May Have Missed While Focusing on Other Stuff...)

Valarie Matthews

McCarthy Hansen & Company LLP

Adam Prewer

Epstein Cole LLP

In this opening session, our experts will provide an in-depth review of some of the most important cases of the past year and discuss how they may impact your practice.

10:10 a.m.

When the Economy Tanks: Strategies for Navigating Bankruptcy and Recessions

Robert A. Klotz

Klotz Associates

Michael Stangerone

MacDonald & Partners LLP

Drill down on some of the key issues that arise in bankruptcy or a recession that can impact an equalization claim. Topics include:

- Can a spouse be a preferential creditor?
- Effects, if any, on a person's DOM deductions when they claim bankruptcy
- The matrimonial home:
 - valuation issues during a recession
 - impact of ownership in bankruptcy proceedings

- Anticipating bankruptcy – how your client can protect themselves
- Non-depletion orders – effective in the face of bankruptcy?
- Securing equalization payments in bad times

10:55 a.m.

Wellness Break

11:10 a.m.

Key Evidence Tips for Family Law Lawyers

The Hon. Justice Kendra Coats
Superior Court of Justice

Avra Rosen C.S.
Rosen Sack LLP

Practice tips and pitfalls to avoid in the challenging realm of evidence.

12:00 p.m.

Lunch Break

1:00 p.m.

Exclusions, Deductions and Tracing Challenges in 2023

Camelia Amiri
Thomson, Rogers

Raymond A. Goddard
Walker Head Lawyers

Tracing challenges continue to impact how counsel move forward with claims.

In this session, our panel will take a critical look at s.4(2) and drill down on some of the key issues, including the standard of proof required, and how to properly marshal the evidence needed for deductions.

1:45 p.m.

Crossing Ts and Dotting Is – and Many Other Best Practices in Preparing Domestic Contracts and Negotiating Settlements

Yvonne Bernstein
Litigation Director & Counsel, LawPRO

Guidance in the key areas where even experienced counsel falter when preparing domestic contracts and negotiating settlement agreements.

2:15 p.m.

Wellness Break

2:30 p.m.

Home Sweet Home (and When It's Not): Spotlight on Matrimonial Home Issues

Maneesha Mehra C.S.
Carson Chousky Lein LLP

Many long fought – and costly – battles are waged over the matrimonial home. In this session we will go through some of the key challenges and strategies for how to navigate them, including:

- Dealing with properties located outside of the jurisdiction

- Multiple properties – multiple headaches
- Managing value fluctuations
- Forcing/resisting the sale
- Motion for exclusive possession

3:15 p.m.

View from the Bench and Trenches

The Hon. Justice Andrea Himel
Superior Court of Justice

The Hon. Justice David A. Jarvis
Superior Court of Justice

The Hon. Justice E. L. Nakonechny
Superior Court of Justice

Meysa Maleki
Maleki Barristers

Avra Rosen
Rosen Sack LLP

4:15 p.m.

Program Concludes

Register today at:

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“Struck the right note for senior counsel and those less familiar with family law concepts. Complex issues well explained and clarified.”

Elisabeth Sachs
Elisabeth Sachs Law Office

Chairs

William Abbott
MacDonald & Partners LLP

George Karahotzitis
Thomson Rogers

Faculty Includes

The Hon. Justice
Kendra Coats
Superior Court of Justice

Robert A. Klotz
Klotz Associates

The Hon. Justice
Andrea Himel
Superior Court of Justice

Meysa Maleki
Maleki Barristers

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Yvonne Bernstein
Litigation Director & Counsel,
LawPRO

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Registration Details

Fee per Delegate: \$595 + TAX
Newly Licensed*: 25% off regular rate + TAX
Sole OR Small Firm with less than 5 lawyers?
25% off regular rate + TAX

**This fee applies to newly licensed regulated professionals within the past 2 years*

Fees include attendance and electronic program materials. Group discounts are available. Visit www.osgoodepd.ca/group-discounts for details. Please inquire about financial assistance.

Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 14 days prior to the program date. If a cancellation request is made with less than 14 days notice, a \$75 administration fee will apply. No other refund is available.



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