

THE OSGOODE CERTIFICATE IN ELDER LAW

“This program is a must for anyone who regularly works with the elderly. It was a unique opportunity to learn about the legal issues impacting the elderly from experts and to gain insights from fellow attendees from different practices and professions.”

David Harris-Lowe, Barriston Law

A unique program for legal advisors, healthcare professionals and others who work with older persons.

This 5-day **intensive** program is specifically designed by legal, health and elder care experts to provide you with the opportunity to tap into a deep reservoir of practical, relevant information, including:

- **Knowledge** and **tools** to navigate the demanding, complex environment that is elder law
- A **forum** for developing a comprehensive understanding of fundamental issues
- **Practical skills** for you to better understand and serve your clients
- A **networking** opportunity to connect with professionals and colleagues working with elderly clients

Register today at:

osgoodepd.ca/elderlaw

PROGRAM DIRECTORS

Jane E. Meadus
Barrister and Solicitor,
Institutional Advocate,
Advocacy Centre for the Elderly

Alexander Procope
Perez Bryan Procope LLP

REGISTRATION DETAILS

February 5, 12, 19, 26 and
March 5, 2025

5 Days Over 5 Weeks
In-person and Online (Live)

Registration for Module 3 (February 19, 2025) is available for in-person or online attendance and must be attended live in order to obtain the Certificate. All other modules are available online only.

Can't make a live session?
Registration includes 120-day access to the captured program modules.



CANADIAN COLLEGE OF
HEALTH LEADERS
COLLÈGE CANADIEN DES
LEADERS EN SANTÉ



The Osgoode Certificate in Elder Law

This comprehensive course will provide critical information on elder law and your role in caring for and advising older adults.

Register today at:

[osgoodepd.ca/
elderlaw](https://osgoodepd.ca/elderlaw)

KEYNOTE ADDRESS: *A View from the Bench*

The Honourable Justice
Suzan Fraser
Ontario Superior Court
of Justice

Over the course of five intensive one-day modules, this unique, interdisciplinary program will give you **practical** and **relevant** information on the various areas of law that intersect with caring for elderly clients.

This program goes beyond the traditional approach to the subject matter by exploring the ageing process to better understand the circumstances of older adults. There is an emphasis on **skills-based learning**, with lectures supplemented with group exercises, role play simulations, case studies and peer interactions.

Topics include consent, capacity and substitute decision making, powers of attorney, financial planning, privacy, estate planning and family law, end of life, abuse, and effective advocacy.

You will be able to expand your professional network and learn from: senior lawyers, physicians, representatives from The Office of the Public Guardian and Trustee, Ministry of Health and Long-Term Care, the Judiciary, Consent and Capacity Board, the Office of the Chief Coroner and the Correctional Investigator, Canada.

This diversity ensures you will learn a wide range of perspectives, providing in-depth coverage of the major issues.

“Case studies and real life examples help bring the learning to life.”

“Great content and excellent speakers – a real diversity of topics and experiences.”



“Really eye-opening to learn what happens in retirement homes and LTC.”

“My only complaint for this program as a whole, is that the presenters are so engaging that it leaves me wanting more....”

“Great presenters and facilitators. Group work was fun and great for putting the material into context.”

Gain the knowledge you need to handle the challenging area of Elder Law, including:

- The role of advocacy: tips for being an effective advocate for older adults
- The ageing process and recognizing and combating ageism
- Tackling the misuse of powers of attorney
- The role of the Public Guardian and Trustee
- Privacy Rights in long term care, retirement and community settings
- Estate planning: communicating with elderly clients and their families
- Trauma-informed services for elderly clients
- Tackling elder investment fraud and financial exploitation
- The latest on capacity, substitute decision-making and health-care consent
- Elder law complaints to regulated health bodies
- Criminal law issues – older adult as the accused party
- Elder law issues and challenges for indigenous communities
- Long-term care home negligence and personal injury
- The future of elder law
- Predatory marriages
- Protecting retirement home residents

Register today at:

osgoodepd.ca/elderlaw

Who Should Attend

- Lawyers in private practice practicing in the areas of elder law, health law, wills and estates, family law and estate litigation
- In-house counsel
- Government lawyers
- Long-term care home personnel including: Owners/Operators, Presidents/CEO's, Managers, Administrators
- Physicians and nurses
- Law enforcement – those working within vulnerable persons departments
- Social workers
- Allied health professionals

Drawing on the expertise and experience of leading elder and health law lawyers and health-care professionals, including:

Program Directors



Jane E. Meadus

Barrister and Solicitor,
Institutional Advocate,
Advocacy Centre for the Elderly



Alexander Procope

Perez Bryan Procope LLP

Advisory Board

Clare Burns

Weir Foulds LLP

Arthur Fish

Lawyer, Mediator

Mark Handelman

Firm Counsel, WEL Partners

Kathryn Pilkington

Administrator, Durham Christian
Homes Society Inc.

“The presenters were engaging and the sessions informative. Much appreciation for the preparation time given to each session; it is obvious each is a leader in the field.”

Program Faculty

Benjamin D. Arkin

Arkin Furrow Estate Law LLP

Jordan M. Atin, JD, TEP

Certified Specialist (Estates & Trusts Law),
Atin Estate Law, Counsel, Hull & Hull LLP

Brooke Auld

Piccolo Heath LLP

Karon Bales

Bales Beall LLP

Lauren Bates

Consultant, Community Engagement and
Policy Reform

Nicole Biros-Bolton

Bird Bolt Law

Kelley Bryan

Perez Bryan Procope LLP

Brendan Donovan

Donovan Kochman LLP

The Honourable Justice Suzan Fraser

Ontario Superior Court of Justice

Chris Hynes

Hynes & Associates

Krista James

Policy Director & Senior Legal Counsel, Vancouver
Coastal Health; Adjunct Professor, Peter A. Allard
School of Law at UBC

Sarah E. Jones

Counsel, Office of the Public Guardian & Trustee

Gillian Kafka

Senior Legal Counsel, Kate Dewhirst Health Law

Kerry Knickle, LLM (ADR)

Executive Director, Communication Matters:
INESRA, Faculty Member, Centre for Faculty
Development, University of Toronto

Karen Lindsay-Skynner

Barrister & Solicitor

Doreen Lok Yin So

Hull & Hull LLP

Andrea McEwan

Weir Foulds LLP

Nancy McNaughton, PhD

Communication Matters: INESRA,
Assistant Professor, Institute of Health Policy,
Management and Evaluation, The University
of Toronto; Scientist, The Wilson Centre for
Research in Education, University of Toronto
and University Health Network

Jane E. Meadus

Barrister and Solicitor, Institutional Advocate,
Advocacy Centre for the Elderly (ACE)

Dr. Fiona Menzies, MD, FRCPC

Internal Medicine and Geriatric Medicine, MSc in
Medical Genetics, MHS in Bioethics

Brittany Miller

Goddard Gamage LLP

Melissa Miller

Howie Sacks & Henry LLP

Christine Morano

Advocai LLP

Michael R. Newell

Deputy Crown Attorney,
Ontario Ministry of the Attorney General

Bethanie Pascutto

Staff Litigation Lawyer, Advocacy Centre for
the Elderly (ACE)

Lora Patton

Vice Chair, Consent and Capacity Board

Victoria Peter

Staff Lawyer, Neighbourhood Legal Services

Patrizia Piccolo

Piccolo Heath LLP

Alexander Procope

Perez Bryan Procope LLP

A. Shawn Richard, MA, JD, TEP

ASR Family and Estate Law

Lonny Rosen, CS

Rosen Sunshine LLP

Suchana Sundararajan

Staff Lawyer, Neighbourhood Legal Services

Anita Szigeti

Anita Szigeti Advocates

Laura Tamblyn Watts

President, CEO, CanAge

Charles B. Ticker

Charles B. Ticker Law Office

Cara Valiquette

Falls Law Group

Meghan Walker

Martin & Hillyer Associates

Kimberly A. Whaley, CS, TEP, LLM

WEL Partners

Zara Wong

Casey & Moss LLP

Alexi Wood

St. Lawrence Barristers

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[osgoodepd.ca/
elderlaw](https://osgoodepd.ca/elderlaw)

Agenda

DAY 1

February 5, 2025

8:50 a.m. – 4:15 p.m. ET

Introduction to Elder Law

Law, Policy and Older Adults: Putting it into Context

Overview of the complex legal environment that is Elder Law, including legislation and case law.

The Intersection of Ageism and Ableism

- Understanding how ageism and ableism interact and can result in discrimination of clients and other older adults
- Determining obligations under the human rights code for the equal treatment of older adults
- Dealing with ageism in the workplace

Understanding the Ageing Process

Understanding human ageing, its impact on individuals, and what this means for those who work with older adults.

Tackling Accessibility Barriers Obstructing Seniors with Disabilities in the Health-Care System

Interviewing Elderly People: Understanding Communication and Enhancing Interviewing Skills

Interview Technique Demonstrations

Following a presentation on communication skills, you will witness live and interactive virtual demonstrations designed to help you enhance your interview skills. You will learn:

- Different approaches to communication
- When/how long to interview
- How to assess the impact of stress
- To be sensitive to pain and fatigue
- To recognize and be sensitive to cultural issues

Faculty

Benjamin D. Arkin

Arkin Furrow Estate Law LLP

Lauren Bates

Consultant, Community Engagement and Policy Reform

Kelley Bryan

Perez Bryan Procope LLP

Krista James

Policy Director & Senior Legal Counsel, Vancouver Coastal Health; Adjunct Professor, Peter A. Allard School of Law at UBC

Kerry Knickle, LLM (ADR)

Executive Director, Communication Matters: INESRA, Faculty Member, Centre for Faculty Development, University of Toronto

Nancy McNaughton, PhD

Communication Matters: INESRA, Assistant Professor, Institute of Health Policy, Management and Evaluation, The University of Toronto, Scientist, The Wilson Centre for Research in Education, University of Toronto and University Health Network

Jane E. Meadus

Barrister and Solicitor, Institutional Advocate, Advocacy Centre for the Elderly

Dr. Fiona Menzies

Geriatric Medicine, Unity Health Toronto

DAY 2

February 12, 2025

9:00 a.m. – 5:00 p.m. ET

Substitute Decision-Making

- What is valid consent?
- Powers of attorney and substitute decision-makers
- Determining best interests – what are the considerations?
- The role of the lawyer – ethical considerations when representing clients with diminished capacity
- The role of the Public Guardian and Trustee
- Understanding the Consent and Capacity Board process
- Understanding Predatory Marriages

Faculty

Brendan Donovan

Donovan Kochman LLP

Andrea McEwan

Weir Foulds LLP

Jane E. Meadus

Barrister and Solicitor, Institutional Advocate, Advocacy Centre for the Elderly (ACE)

Brittany Miller

Goddard Gamage LLP

Lora Patton

Vice Chair, Consent and Capacity Board

Alexander Procope

Perez Bryan Procope LLP

Lonny Rosen, CS

Rosen Sunshine LLP

Kimberley A. Whaley, CS, LLM, TEP

WEL partners

DAY 3

February 19, 2025

9:00 a.m. – 4:30 p.m. ET

Common Elder Law Issues

This module is available for in-person or online attendance.

- Estate planning: communicating with the elderly client and their family
- Parental support by adult children and dependent support
- Elder law complaints to regulated health bodies
- Parent/adult child and sibling struggles
- Conducting family meetings
- Privacy in elder law
- Capacity in family law
- Ageism in the workplace
- Role of the Public Guardian and Trustee

Group Role Play/Simulation Exercise

To put your learning into practice, the afternoon of Day 3 is devoted to the “Betty Scenario,” a detailed case study that delves deeply into the numerous legal, ethical, professional and practical issues raised in the morning sessions. Attendees will be divided into groups, each group facilitated by a lawyer.

Faculty

Brooke Auld

Piccolo Heath LLP

Karon Bales

Bales Beall LLP

Sarah E. Jones

Counsel, Office of the Public Guardian & Trustee

Gillian Kafka

Senior Legal Counsel, Kate Dewhirst Health Law

Karen Lindsay-Skynner

Barrister & Solicitor

Jane E. Meadus

Barrister and Solicitor, Institutional Advocate, Advocacy Centre for the Elderly (ACE)

Patrizia Piccolo

Piccolo Heath LLP

Alexander Procope

Perez Bryan Procope LLP

A. Shawn Richard, MA, JD, TEP

ASR Family and Estate Law

Alexi Wood

St. Lawrence Barristers

DAY 4

February 26, 2025

9:00 a.m. – 4:30 p.m. ET

Long-Term Care Homes, Retirement Homes, Community Based Services and Homecare: Navigating the System, Understanding the Legal Rules

- Health services and other community options: navigating the system
- Complaints against health institutions
- Appeals related to care services/eligibility for long-term care
- Protecting retirement home residents
- Admissions to and living in long-term care
- Discharge to a long-term care home from a hospital
- Admission agreements: what to look out for
- Meeting cultural, linguistic or religious needs
- Detention – use of locked/secured units, use of restraints
- Access and restrictions in congregate care and hospital settings

Faculty

Jane E. Meadus

Barrister and Solicitor, Institutional Advocate, Advocacy Centre for the Elderly

Melissa Miller

Howie Sacks & Henry LLP

Christine Morano

Advocai LLP

Victoria Peter

Staff Lawyer, Neighbourhood Legal Services

Suchana Sundararajan

Staff Lawyer, Neighbourhood Legal Services

Meghan Walker

Martin & Hillyer Associates

DAY 5

March 5, 2025

9:00 a.m. – 4:00 p.m. ET

Effective Advocacy for the Elderly

Non-Discriminatory Intake Process, Professionalism, Ethics and Older Clients

While the focus of this session is on the ethical conduct of lawyers, other professionals will also benefit from this discussion. Areas addressed include:

- The non-discriminatory intake process
- Access to your client
- When can/should you talk to other family members?
- Technology and accessibility
- What to do when the integrity of the lawyer is being impugned
- Dealing with undue influence
- Handling conflicts of interest with family members
- What do you do if you client is being abused?
 - spotting the “red flags”

Advocacy When the Older Adult is the Accused

Trauma Informed Serves for Elderly Clients

Tackling Financial Abuse of Elders

Elder Law Issues and Challenges for Indigenous Communities

Elder Law Issues in the LGBTQ Community

KEYNOTE ADDRESS

A View from the Bench

The Honourable Justice Suzan Fraser

Ontario Superior Court of Justice

Roundtable Panel Discussion

“The Future of Elder Law”

We close out the Certificate with an experienced panel of elder law practitioners who will enlighten us with their thoughts on the future of elder law incorporating every aspect of this practice. Now more than ever a discussion about the future is critical.

Faculty

Jordan M. Atin, JD, TEP

Certified Specialist (Estates & Trusts Law), Atin Estate Law, Counsel, Hull & Hull LLP

Nicole Biros-Bolton

Bird Bolt Law

Kelley Bryan

Perez Bryan Procope LLP

The Honourable Justice Suzan Fraser

Ontario Superior Court of Justice

Chris Hynes

Hynes & Associates

Doreen Lok Yin So

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Michael R. Newell

Deputy Crown Attorney, Ontario Ministry of the Attorney General

Bethanie Pascutto

Staff Litigation Lawyer, Advocacy Centre for the Elderly (ACE)

Alexander Procope

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Anita Szigeti

Anita Szigeti Advocates

Laura Tamblyn Watts

President, CanAge

Charles B. Ticker

Charles B. Ticker Law Office

Cara Valiquette

Falls Law Group

Zara Wong

Casey & Moss LLP

Registration Details

Fee per Delegate: \$2,995 + TAX

Newly Licensed*: \$1,497.50 + TAX

**This fee applies to newly licensed regulated professionals within the past 2 years*

Fee includes program registration, electronic program materials and 120-day unlimited online access to program archive. Group discounts are available. Visit www.osgoodepd.ca/group-discounts for details.

Financial Assistance

This program is eligible for OSAP funding. Federal and provincial job grants may be available. You may also apply for financial assistance with OsgoodePD. To learn more, visit: www.osgoodepd.ca/financial-assistance

Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

Cancellations and Substitutions

Substitution of registrants is permitted prior to the start date of the program. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 21 days prior to the start of the program. If a cancellation request is made with less than 21 days notice, a \$250 administrative fee will apply per person. Within 7 days of the program start date, no refund is available. Payment is required to receive access to the program.

For Further Program-Related Information, Please Contact:

Myrsini Zacharakis, 416.278.7721 or email mzacharakis@osgoode.yorku.ca


Certificate of Program Completion

You will receive a Certificate upon completion of **The Osgoode Certificate in Elder Law**. Participants must: Attend Modules 1, 2, 4 and 5 (live online or via recorded archive); Attend Module 3 (live online or in-person); And complete and pass the online post-program multiple-choice assessment.

Register today at:

osgoodepd.ca/elderlaw

 **Email:** osgoodepd@osgoode.yorku.ca

 **Phone:** 416 597 9724

 **Mail:** 1 Dundas Street West, 26th Floor, Toronto, ON, M5G 1Z3



OsgoodePD has been approved as an Accredited Provider of Professionalism Content by the LSO.

Eligible CPD Hours – LSO (ON): 33h 40m CPD (26h 40m Substantive; 4h 30m Professionalism; 2h 30m EDI); BC CPD: 31.0



OsgoodePD programs may be eligible for CPD/MCLE credits in other Canadian and US jurisdictions. To inquire about credit eligibility, please contact cpd@osgoode.yorku.ca.



MAINTENANCE OF CERTIFICATION

Attendance at this program entitles certified Canadian College of Health Leaders members (CHE / Fellow) to 10 Category II credits towards their maintenance of certification requirement.



This program has been approved for LawPRO risk management credit.

“Each session is filled with relevant, important information, presented by knowledgeable presenters.”

Kathleen Wodzinski
Paralegal/Community Legal Worker,
Community Legal Assistance Sarnia

“Great breadth of perspectives.”

Molly Rottering
Paralegal, Advocacy Centre for the Elderly

“The program was quite informative and eye-opening. It delves into the nuances of everything you need to know about consent and capacity.”

Angeline Douglas
Paralegal, Advocacy Centre for the Elderly

“On the whole the course was EXCELLENT and time was well spent. All professions would benefit from it!”

Terry Tonkovich
Executive Director, Ivan Franko Homes

“I really enjoyed the legal perspective and the ability to interact with people working with the same patients that I do.”

Ross Johnson
Medical Director and Attending Physician, LTC

“The knowledge I gained was incredibly valuable and it has helped me in the work I do.”

Colleen Petersen, PRHC
Risk and Insurance Consultant